

OAHU CANDIDATES-
SUBMIT 1 ORIGINAL AND 1 COPY

NEIGHBOR ISLAND CANDIDATES-
SUBMIT 1 ORIGINAL AND 2 COPIES

STATE OF HAWAII
CAMPAIGN SPENDING COMMISSION

DISCLOSURE REPORT
CANDIDATE COMMITTEE

RECEIVED

PLEASE TYPE OR PRINT CLEARLY WITH INK (INSTRUCTIONS FOR COMPLETING THE DISCLOSURE REPORT CAN BE FOUND IN THE "GUIDEBOOK FOR CANDIDATE COMMITTEES.")

SECTION I-CANDIDATE AND CANDIDATE COMMITTEE:

(a) Candidate Name:

Greta McKelvey

(b) Committee Name:

McKelvey for House

(c) Mailing Address:

P.O. Box 11077
Lahaina HI 96761

(d) Phone (Bus)

661-8444 (Res) 662-9283

Treasurer's

SECTION II-TYPE OF REPORT:

(See the Schedule of Reporting Dates to complete this section)

- ☐ 1st Preliminary Primary ☐ Amended ☐ First ☐ Third
☐ 2nd Preliminary Primary ☐ Second ☐ Fourth
☒ Final Primary ☐ Short Form¹
☐ Preliminary General
☐ Final Election Period
☐ Supplemental

REPORTING PERIOD

9/4/04 through 9/18/04

SECTION III-SUMMARY OF RECEIPTS AND DISBURSEMENTS
(Complete Section IV on the Back of this Form Before Completing This Section)

COPY

	COLUMN A TOTAL THIS PERIOD	COLUMN B ELECTION PERIOD ² TOTAL TO DATE
1. Cash on Hand at the Beginning of the Election Period ²		0
2. Cash on Hand at the Beginning of this Reporting Period.....	1,557.30	
3. Total Receipts (From Line 15).....	1,279.43	5097.03
4. Subtotal (Add Lines 2 and 3 for Column A and Lines 1 and 3 for Column B).....	2,836.73	5097.03
5. Total Disbursements (not including Unpaid Expenditures) (From Line 19).....	280.14	2,540.44
6. Cash on Hand at the Closing of this Reporting Period (Subtract Line 5 from Line 4)....	2,556.59	2,556.59
7. Total Loans at the Closing of this Reporting Period.....	1,066.18	
8. Total Unpaid Expenditures at the Closing of this Reporting Period.....	532.26	
9. Debts Owed at the Closing of this Reporting Period (Add Lines 7 and 8).....	1,598.44	
10. Surplus/Deficit (Subtract Line 9 from Line 6).....	958.15	

I hereby certify that the information on this report and all attached Schedules are true, correct and complete to the best of my knowledge.

Greta McKelvey

Candidate Signature

10/06/04

Date

[Signature]

Treasurer Signature

10/6/04

Date

¹ Short Form is checked if the candidate is filing a Preliminary, Final or Supplemental Report and has aggregate contributions and aggregate expenditures for the reporting period totaling \$2,000 or less.
² Short form reporting requires completion of only Section I, Section II, and Section III of this Disclosure Report.
An Election Period is the two-year period between general election days if a candidate is seeking nomination or election to a two-year office and the four-year period between general election days if a candidate is seeking nomination or election to a four-year office.

SECTION IV-DETAILED SUMMARY OF RECEIPTS AND DISBURSEMENTS
(If Necessary, Complete Schedules A through E Before Completing This Section)

RECEIPTS	COLUMN A TOTAL THIS PERIOD	COLUMN B ELECTION PERIOD TOTAL TO DATE	
11. Contributions From:			11
(a) Individuals/Other Entities/Noncandidate Committees/Political Parties			11(a)
(ii) Monetary and Non-Monetary Contributions of \$100 or Less.....	125-	245-	11(a)(ii)
(iii) Monetary and Non-Monetary Contributions of More Than \$100.....	300-	2235-	11(a)(iii)
(iii) Subtotal (Add Lines 11(a)(ii) and 11(a)(iii)).....	425-	2480-	11(a)(iii)
(b) Candidate or Candidate's Immediate Family			11(b)
(ii) Monetary and Non-Monetary Contributions of \$100 or Less.....	Ø	37-	11(b)(ii)
(iii) Monetary and Non-Monetary Contributions of More Than \$100.....	Ø	1,179.85	11(b)(iii)
(iii) Subtotal (Add Lines 11(b)(ii) and 11(b)(iii)).....	Ø	1,216.85	11(b)(iii)
12. Total Contributions (Add Lines 11(a)(iii) and 11(b)(iii)).....	425-	3,696.85	12
13. Public Funds and Other Receipts.....	Ø	Ø	13
14. Loans.....	854.43	1400.18	14
15. Total Receipts (Add Lines 12 through 14).....	1279.43	5097.03	15
DISBURSEMENTS			
16. Expenditures.....	280.14	2186.44	16
17. Loans Repaid or Forgiven.....	Ø	354-	17
18. Unpaid Expenditures Paid or Forgiven.....	577.72	577.72	18
19. Subtotal Disbursements (Add Lines 16 through 18).....	857.86	3118.16	19
20. Unpaid Expenditures.....	1109.88		20
21. Total Disbursements (Add Lines 19 and 20).....	1967.74	3118.16	21

CHECK ONLY ONE BOX
USE SEPARATE SCHEDULE(S) FOR EACH CATEGORY BELOW

☒ INDIVIDUALS/OTHER ENTITIES/NONCANDIDATE
COMMITTEES/POLITICAL PARTIES

☐ CANDIDATE OR CANDIDATE'S IMMEDIATE FAMILY

STATE OF HAWAII
CAMPAIGN SPENDING COMMISSION

SCHEDULE A
MONETARY AND NON-MONETARY CONTRIBUTIONS
CANDIDATE COMMITTEE

NO INFORMATION OR COPIES FROM THE REPORTS SHALL BE SOLD OR USED BY ANY PERSON FOR THE PURPOSE OF SOLICITING CONTRIBUTIONS OR FOR ANY COMMERCIAL PURPOSE.

CANDIDATE AND CANDIDATE COMMITTEE NAME:

PAGE 1 OF 1

Greta McKelvey, McKelvey for House

DATE OF DEPOSIT OR RECEIPT OF NON-MONETARY CONTRIBUTION	FULL NAME, STREET ADDRESS, CITY, STATE AND ZIPCODE OF DONOR	FOR AGGREGATES OF \$1,000 OR MORE NAME OF EMPLOYER	AMOUNT OF CONTRIBUTION OR FAIR MARKET VALUE OF NON-MONETARY CONTRIBUTION THIS PERIOD	AGGREGATE ELECTION PERIOD TOTAL TO DATE
	IF A DEPENDENT MINOR, ENTER NAME OF PARENT	OCCUPATION		
9/13	<input type="checkbox"/> NON-MONETARY CONTRIBUTION 16W 896 Lower Main St Wailuku, HI 96793		\$300	\$300
	<input type="checkbox"/> NON-MONETARY CONTRIBUTION			
	<input type="checkbox"/> NON-MONETARY CONTRIBUTION			
	<input type="checkbox"/> NON-MONETARY CONTRIBUTION			
	<input type="checkbox"/> NON-MONETARY CONTRIBUTION			
	<input type="checkbox"/> NON-MONETARY CONTRIBUTION			
	<input type="checkbox"/> NON-MONETARY CONTRIBUTION			

1. SUBTOTAL OF MONETARY AND NON-MONETARY CONTRIBUTIONS THIS PERIOD (This Page).....

300

2. TOTAL MONETARY AND NON-MONETARY CONTRIBUTIONS THIS PERIOD (Last Page Only) (Transfer total
to the applicable Line Number of the Disclosure Report - 11(a)(ii) or 11(b)(ii)).....

300

Form CC-5(A) (Rev. 5/99)

With the exception of loans and unpaid expenditures that are forgiven, non-monetary contributions must also be reported as an "Expenditure" on

**STATE OF HAWAII
CAMPAIGN SPENDING COMMISSION**

**SCHEDULE B
EXPENDITURES
CANDIDATE COMMITTEE**

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CANDIDATE AND CANDIDATE COMMITTEE NAME:

PAGE

OF

Greta McKelvey, McKelvey for House

DATE OF EXPENDITURE	FULL NAME, STREET ADDRESS, CITY, STATE AND ZIP CODE OF VENDOR OR SOURCE OF NON-MONETARY CONTRIBUTION	PURPOSE OF EXPENDITURE OR DESCRIPTION OF NON-MONETARY CONTRIBUTION	AMOUNT OF EXPENDITURE OR FAIR MARKET VALUE OF NON-MONETARY CONTRIBUTION THIS PERIOD
9/8	<input type="checkbox"/> NON-MONETARY CONTRIBUTION <i>Office Mart 910 Honoapiʻilani Hwy, Ste 4 Lahaina, HI 96761</i>	<i>mailing labels</i>	<i>\$25.20</i>
9/9	<input type="checkbox"/> NON-MONETARY CONTRIBUTION <i>Costco 540 Haleakala Hwy Kahului, HI 96732</i>	<i>supplies for labor station</i>	<i>\$72.44</i>
9/9	<input type="checkbox"/> NON-MONETARY CONTRIBUTION <i>Office Mart 910 Honoapiʻilani Hwy, Ste 4 Lahaina, HI 96761</i>	<i>magnets</i>	<i>\$37.47</i>
9/14	<input type="checkbox"/> NON-MONETARY CONTRIBUTION <i>Lahaina News 180 Drickson St, Ste 206 Lahaina, HI 96761</i>	<i>2 pulka ads</i>	<i>\$79.69</i>
9/15	<input type="checkbox"/> NON-MONETARY CONTRIBUTION <i>Safeway 1221 Honoapiʻilani Hwy Lahaina, HI 96761</i>	<i>supplies for senior citizen center visit</i>	<i>65.34</i>
	<input type="checkbox"/> NON-MONETARY CONTRIBUTION		
	<input type="checkbox"/> NON-MONETARY CONTRIBUTION		

1. SUBTOTAL OF EXPENDITURES THIS PERIOD (This Page)..... *280.14*

2. TOTAL EXPENDITURES THIS PERIOD (Last Page Only) (Transfer total to Line Number 16 of the Disclosure Report)..... *280.14*

ATTACH A COPY OF THE
EXECUTED LOAN DOCUMENT AT
THE TIME OF INITIAL DISCLOSURE

STATE OF HAWAII
CAMPAIGN SPENDING COMMISSION

SCHEDULE D
LOANS
CANDIDATE COMMITTEE

NO INFORMATION OR COPIES FROM THE REPORTS SHALL BE SOLD OR USED BY ANY PERSON FOR THE PURPOSE OF SOLICITING CONTRIBUTIONS OR FOR ANY COMMERCIAL PURPOSE.

CANDIDATE AND CANDIDATE COMMITTEE NAME:

PAGE 1 OF 1

Jreta McKelvey, McKelvey for House

LOAN SOURCE	FULL NAME, STREET ADDRESS, CITY, STATE AND ZIPCODE OF LENDER	AMOUNT OF LOAN AT BEGINNING OF THIS PERIOD	NEW LOAN AMOUNT THIS PERIOD	AMOUNT REPAYED OR FORGIVEN THIS PERIOD	AMOUNT OF LOAN AT CLOSING OF THIS PERIOD
DATE OF LOAN	PURPOSE OF LOAN				
<input type="checkbox"/> CANDIDATE <input checked="" type="checkbox"/> IMMEDIATE FAMILY <input type="checkbox"/> FINANCIAL INSTITUTION <input type="checkbox"/> OTHER	<i>Angus McKelvey</i> <i>537 Kai Hele Kk</i> <i>Lahaina, HI 96761</i>	<i>211.75</i>	<i>854.43</i>	<input type="checkbox"/> FORGIVEN <i>Ø</i>	<i>1,066.18</i>
	<i>website fees and fullpage ad</i>				
<input type="checkbox"/> CANDIDATE <input type="checkbox"/> IMMEDIATE FAMILY <input type="checkbox"/> FINANCIAL INSTITUTION <input type="checkbox"/> OTHER				<input type="checkbox"/> FORGIVEN	
<input type="checkbox"/> CANDIDATE <input type="checkbox"/> IMMEDIATE FAMILY <input type="checkbox"/> FINANCIAL INSTITUTION <input type="checkbox"/> OTHER				<input type="checkbox"/> FORGIVEN	
<input type="checkbox"/> CANDIDATE <input type="checkbox"/> IMMEDIATE FAMILY <input type="checkbox"/> FINANCIAL INSTITUTION <input type="checkbox"/> OTHER				<input type="checkbox"/> FORGIVEN	
<input type="checkbox"/> CANDIDATE <input type="checkbox"/> IMMEDIATE FAMILY <input type="checkbox"/> FINANCIAL INSTITUTION <input type="checkbox"/> OTHER				<input type="checkbox"/> FORGIVEN	

1. SUBTOTAL (This Page).....	<i>854.43</i>	<i>Ø</i>	<i>1,066.18</i>
2. TOTAL NEW LOANS THIS PERIOD (Last Page Only) (Transfer total to Line Number 14 of the Disclosure Report).....	<i>854.43</i>		
3. TOTAL LOANS REPAYED OR FORGIVEN THIS PERIOD (Last Page Only) (Transfer total to Line Number 17 of the Disclosure Report).....		<i>Ø</i>	
4. TOTAL LOANS AT THE CLOSING OF THIS PERIOD (Last Page Only) (Transfer total to Line Number 7 of the Disclosure Report)....			<i>1,066.18</i>

Form CC-5(D) (Rev. 5/99)

If a loan is forgiven, the loan must also be reported as a "Non-Monetary Contribution" on Schedule A. The forgiven loan does not have to be reported as an "Expenditure" on Schedule B.

**STATE OF HAWAII
CAMPAIGN SPENDING COMMISSION**

**SCHEDULE E
UNPAID EXPENDITURES
CANDIDATE COMMITTEE**

NOTE: EXPENDITURES ARE CONSIDERED MADE WHEN THE PRODUCT IS DELIVERED OR THE SERVICE IS RENDERED (ACCRUAL METHOD OF ACCOUNTING).

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CANDIDATE AND CANDIDATE COMMITTEE NAME:

PAGE 1 OF 1

Dreta McKehey, McKehey for House

DATE OF UNPAID EXPENDITURE	FULL NAME, STREET ADDRESS, CITY, STATE AND ZIP CODE OF VENDOR	AMOUNT OF UNPAID EXPENDITURE AT BEGINNING OF THIS PERIOD	NEW UNPAID EXPENDITURE AMOUNT THIS PERIOD	AMOUNT PAID OR FORGIVEN THIS PERIOD	AMOUNT OF UNPAID EXPENDITURE AT CLOSING OF THIS PERIOD
	PURPOSE OF UNPAID EXPENDITURE				
8/27/04	Mauit News 100 Mahalanui Waiuku HI 96793 48 page ad	\$225	225	\$225 <input type="checkbox"/> FORGIVEN	Ø
9/2/04	Ace Printing 1748-A Mill St. Waiuku, HI 96793 bumpers trucks and postcards	\$884.98	\$884.98	\$352.72 <input type="checkbox"/> FORGIVEN	\$532.26
				<input type="checkbox"/> FORGIVEN	
				<input type="checkbox"/> FORGIVEN	
				<input type="checkbox"/> FORGIVEN	

1. SUBTOTAL (This Page).....	1109.98	577.72	532.26
2. TOTAL NEW UNPAID EXPENDITURES THIS PERIOD (Last Page Only) (Transfer total to Line Number 20 of the Disclosure Report).....	1109.98		
3. TOTAL UNPAID EXPENDITURES PAID OR FORGIVEN THIS PERIOD (Last Page Only) (Transfer total to Line Number 18 of the Disclosure Report).....		577.72	
4. TOTAL UNPAID EXPENDITURES AT THE CLOSING OF THIS PERIOD (Last Page Only) (Transfer total to Line Number 8 of the Disclosure Report).....			532.26

Form CC-5(E) (Rev. 5/99)

If an unpaid expenditure is forgiven, the unpaid expenditure must also be reported as a "Non-Monetary Contribution" on Schedule A. The forgiven unpaid expenditure does not have to be reported as an "Expenditure" on Schedule B.